

Media Release

EFG International AG successfully places Additional Tier 1 regulatory capital

Zurich, 18 January 2021

EFG International announces that USD 400 million of inaugural perpetual Additional Tier 1 Notes have been placed with investors.

After a short book-building process and with the order book exceeding USD 4.7 billion, the notes have been placed with institutional and private investors in Asia and Europe. The perpetual notes carry a coupon of 5.5% p.a. for the first 7 years and are issued at par. The notes include, among other things, a capital trigger of 7% CET1 Ratio and an optional redemption call in year 7, subject to FINMA approval. Application will be made for the listing of the notes on SIX Swiss Exchange. The expected settlement date is 25 January 2021.

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About EFG International

EFG International is a global private banking group offering private banking and asset management services and is headquartered in Zurich. EFG International's group of private banking businesses operates in around 40 locations worldwide. Its registered shares (EFGN) are listed on the SIX Swiss Exchange.

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